

Capital Gain Tax Strategy Analyzer TM

Tax Year 2009 - 2010 Planner

Planning Year	<input type="text" value="2010"/>
Filing Status	<input type="text" value="Married Filing Joint"/>
Enter Gross Income w/o Capital Gain	\$ 35,000
Enter Expected Long-Term Capital Gain Income	\$ -
Enter Capital Gain Opportunity	\$ 50,000
Enter Adjustments to Gross Income	-
Adjusted Gross Income	<u>\$ 85,000</u>
<input type="text" value="Itemized Deductions"/>	(18,000)
<input type="text" value="Select: Blind & > 65 Deduction (if any)"/>	-
<input type="text" value="4 Exemptions"/>	(14,600)
Federal Taxable Income	<u>\$ 52,400</u>
Capital Gains Tax	\$ -
Ordinary Tax	\$ 240
Total Federal Tax Due	<u>\$ 240</u>
Capital Gains Taxed at Zero Rate	\$50,000
Remaining Capital Gain Opportunity	\$15,600
Tax Savings	\$7,500

